



Market Announcement

7 December 2020

Youfoodz Holdings Limited (ASX: YFZ) – Admission and Commencement of Official Quotation

Description

Youfoodz Holdings Limited ('YFZ') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 7 December 2020.

Official quotation of YFZ's ordinary fully paid shares will commence at 11:00am AEDT on Tuesday, 8 December 2020.

YFZ raised \$70,000,000 pursuant to the offer under its prospectus dated 30 October 2020 ('Prospectus') by the issue of 46,725,779 shares at an issue price of \$1.50 per share (noting that no payment was required for shares issued under the Employee Gift Offer).

Quotation information

Quoted Securities:	134,432,112 fully paid ordinary shares
ASX Code:	YFZ
Time:	11:00am AEDT
Date:	Tuesday, 8 December 2020
ASX Trade Abbreviation:	Youfoodz
ISIN:	AU0000114795
Home Branch:	Melbourne
Registered Office:	Address: Unit 4, 52 Pritchard Road, Virginia QLD 4014 Phone: +61 7 4085 9002 Email: andrew.phillips@youfoodz.com
Company Secretary:	Andrew Phillips
Share Registry:	Boardroom Pty Ltd Address: Level 12, 225 George Street, The Rocks NSW 2000 Phone: 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) Email: allan.nicol@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales, Australia
Dividend Policy:	See section 4.10 of the Prospectus
Activities:	Ready-made meals
Joint Lead Managers:	Bell Potter Securities Limited and Morgans Corporate Limited



Underwriters:	Bell Potter Securities Limited and Morgans Corporate Limited
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	53,332 options exercisable at \$1.50 on or before 30 November 2025

What do I need to do and by when?

Please refer to YFZ's Prospectus.

Need more information?

For further information, please call the Youfoodz IPO Offer Information Line on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia) from 8:30am to 5:00pm (Sydney time) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Paolucci

Listings Adviser, Listings Compliance (Melbourne)