



ASX Announcement
24 March 2021

Appendix 3Y - Change in Trustee

BRISBANE Australia, 24 March 2021: Managing Director and CEO of Youfoodz Holdings Limited (**Youfoodz or the Company**) (ASX: YFZ), Lance Giles, has informed the Company that there has been a change to the trustee of a Giles family trust, which holds shares in the Company, effective as at 24 March 2021.

As this relates to a change in trustee only, there has been no change in the underlying beneficial ownership of the relevant Youfoodz shares, to the relevant interest which Lance Giles has in Youfoodz shares, or to the terms of the escrow arrangements governing these shares.

Attached is an Appendix 3Y reflecting the change in trustee.

This announcement has been authorised by Andrew Phillips, Company Secretary.

ENDS

About Youfoodz

Youfoodz specialises in the production and distribution of high quality and affordable fresh, readymade meals and other convenience food products for residential (home delivery), retail and corporate customers. Since inception in 2012, Youfoodz has delivered over 60 million ready-made meals to its home delivery, retail and corporate customers.

Products are marketed and distributed through an omni-channel sales model to a database of more than 850,000 home delivery customers via a direct-to-consumer offering (B2C) and via a business-to-business offering to supermarkets, independent grocers, petrol and convenience stores, corporate and government customers (B2B).

Youfoodz operates three production facilities in Brisbane, Australia and has developed a scalable, proprietary manufacturing technology to optimise production and supply-chain management. The Company's three facilities produce more than 400,000 ready-made meals, 80,000 snacks and 25,000 drinks per week on average.

Additional information is available at: <https://www.investors.youfoodz.com>

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Youfoodz Holdings Limited
ABN 38 635 434 801

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Lance Dean Giles
Date of last notice	7 December 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Lance Giles as trustee for LStiles Trust
Date of change	24 March 2021
No. of securities held prior to change	Lance Giles: 2,193,023 shares Arthur Giles as trustee for A&MG Trust 5,572,992 shares Christine Ann Stott as trustee for JStiles Trust: 3,354,396 shares Karl Giles as trustee for LStiles Trust: 7,057,937 shares Jermaine Leonard Karaitiana Chambers as trustee for Chambers Trust: 673,908 shares
Class	Fully paid ordinary shares
Number acquired	Not applicable. Change in trustee only.

+ See chapter 19 for defined terms.

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Number disposed	Not applicable. Change in trustee only.
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable. Change in trustee only.
No. of securities held after change	Lance Giles: 2,193,023 shares Arthur Giles as trustee for A&MG Trust 5,572,992 shares Christine Ann Stott as trustee for JStiles Trust: 3,354,396 shares Lance Giles as trustee for LStiles Trust: 7,057,937 shares Jermaine Leonard Karaitiana Chambers as trustee for Chambers Trust: 673,908 shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Change in trustee only. There is no change in the underlying beneficial ownership of the relevant shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.