



**YFZ.ASX**

**6 April 2021**

**Section 708A(5)(e) Notice – Issue of Youfoodz Holdings Limited shares without a prospectus**

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Youfoodz Holdings Limited ACN 635 434 801 (the “**Company**”) advises that the Company has today issued 108,696 new fully paid ordinary shares in the Company (**New Shares**) for Nil consideration, at a 30 day VWAP (from 10 March 2021), nominal valuation of \$0.92 per share (92 cents).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company has issued 108,696 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act:
2. as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

**Andrew Phillips**  
Company Secretary  
Youfoodz Holdings Limited